

Press Release

22 March 2004

Introduction to Investments

CAF (Charities Aid Foundation) is hosting a new workshop designed to give small and medium-sized charities a greater understanding of financial investments.

The workshop takes place on Friday 26 March 2004 at the King's Fund, London, and is targeted at charities with little or no experience who are considering investing for the first time.

CAF investment experts will cover key issues ranging from Charity Commission guidelines and trustees' responsibilities, to the different types of investment vehicles on offer, measuring risk, and understanding the financial pages of the national and financial press.

The day will also include a talk by Johanna Kyrklund from Deutsche Asset Management, who will set the economic scene, demonstrating how interest rates, stock market performance in the UK and overseas, and global events all have an impact on investment performance.

Practical examples will illustrate the different options available to charities, and all delegates will receive a copy of CAF's forthcoming investment guide, written specifically to help small and medium-sized organisations overcome their concerns about investments.

The workshop costs £65 + VAT, including a buffet lunch, and takes place on Friday 26 March 2004 at the King's Fund, Cavendish Square, London, W1G 0AN. For further information or to book a place please contact CAF Events on 01732 520 075.

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