

# Press Release

## 23 April 2004

### Innovation in Planned Giving

According to new figures from CAF (Charities Aid Foundation), of the £7.3 billion given to charity each year, £1 billion is given by the UK's wealthiest donors. However, Head of Family Philanthropy at CAF, Graham Davies, believes this could be the tip of the iceberg.

"Many high net worth individuals and their families, who use their wealth to make a real social impact, establish a Trust or Foundation and plan their giving over the long term. Funds invested in this way account for a significantly larger proportion of total donations than the £1 billion spent each year."

The figures are due to be released at *Innovation in Planned Giving*, the UK's first conference designed exclusively to broaden awareness of the subject and share latest thinking among donors and their private client advisers.

Hosted by CAF, the conference will also see the official launch of Family Philanthropy as a specialist division of CAF. Family Philanthropy combines all relevant services required for planned giving, including trust and foundation administration, investment management, grantmaking and research.

*Innovation in Planned Giving* will provide an annual forum for all those engaged in philanthropy, from individual donors themselves, to those who advise them including wealth management advisers, private client lawyers and accountants. This year's event will focus on the role of the adviser and trends for giving among high net wealth individuals.

There will be guidance on cross-border giving, presentations on some of the latest developments in venture philanthropy, and an examination of the tools for donors and advisers of charitable trusts and foundations. The forum has attracted donors and advisers from across the UK and strong international interest including a number of wealthy Russians.

The conference is a one-day event with registration from 8.30am. Tickets, priced £150 plus VAT are available online at [www.cafonline.org/events](http://www.cafonline.org/events), by calling CAF Events Tel: 01732 520 074 or by email: [events@cafonline.org](mailto:events@cafonline.org)

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